

Virat Industries Ltd

Virat Industries Ltd | BSE Code: 530521 | Market Data as on Date: 27 Nov 2014

Current Price (Rs)	59.35	Market Cap (Rs. Crores)	29.20	Book Value (Rs)	25.04
52 Week High (Rs)	66.70	Shares Outstanding	49,23,340	P/B Ratio	2.37
52 Week Low (Rs)	28.00	Beta - Sensex	0.87	Earnings Per Share (Rs)	4.82
Face Value per Share (Rs)	10.00	Dividend Yield (%)	3.03	P/E Ratio	12.31

Company Info:

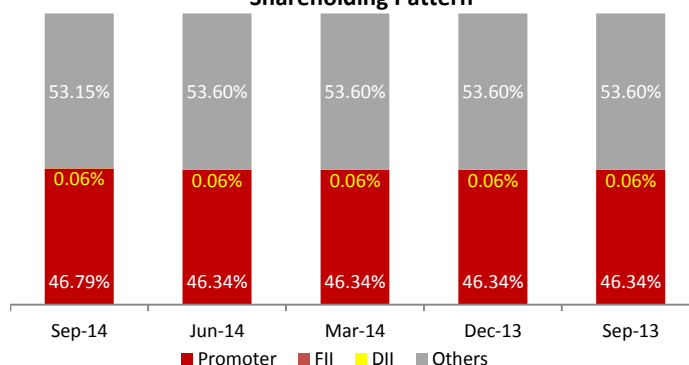
Virat Industries Limited manufactures and exports socks. The company offers cotton, cotton/viscose, wool, acrylic, wool/cashmere, wool/silk, cotton/silk, and special yarn socks for men, women, and children. It also provides design and contract manufacturing services. The company has operations primarily in the United Kingdom, Switzerland, the United Arab Emirates, and India. Virat Industries Limited was incorporated in 1990 and is headquartered in Mumbai, India.

Peer Comparison

	Virat Inds	Rajesh Exp	Zodiac JRD
Sales	5.73	9,155.91	5.15
PAT	0.72	110.95	0.20
Equity	4.92	29.53	5.18
EPS	1.46	3.76	0.39
OPM	23.46	1.93	6.27
NPM	12.57	1.21	3.86

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Sep 14:

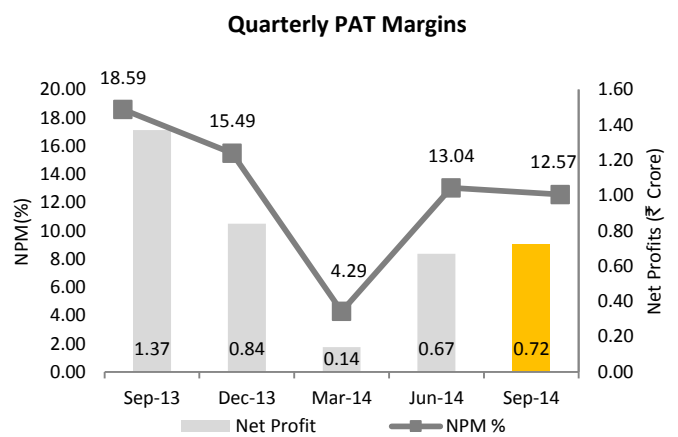
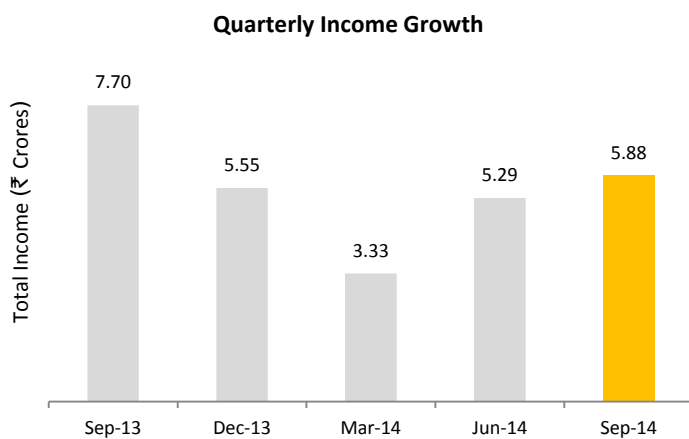
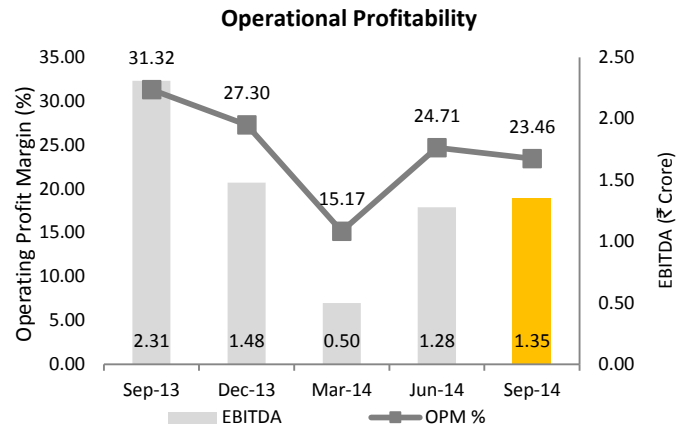
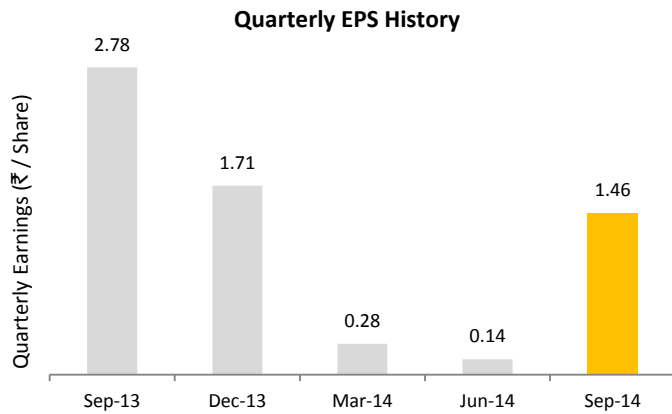
The company has recorded revenues of Rs 5.73 Crores during the current quarter as against Rs 7.37 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 23.56% in Sep quarter this year as compared to 31.34% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.72 Crores.

Quarterly Results:

Income Statement

	Figures in Rs Crores							
	Sep-14	% of (1)	Sep-13	% of (1)	Jun-14	% of (1)	Mar-14	% of (1)
Revenue	5.73		7.37		5.16		3.26	
Total Income	5.88		7.70		5.29		3.33	
Expenditure	(4.54)	-79.23%	(5.39)	-73.13%	(4.02)	-77.91%	(2.84)	-87.12%
Interest	(0.03)	-0.52%	(0.05)	-0.68%	(0.04)	-0.78%	(0.02)	-0.61%
PBDT	1.32	23.04%	2.26	30.66%	1.24	24.03%	0.48	14.72%
PBIDT	1.35	23.56%	2.31	31.34%	1.28	24.81%	0.50	15.34%
Depreciation	(0.26)	-4.54%	(0.24)	-3.26%	(0.25)	-4.84%	(0.26)	-7.98%
PBT	1.06	18.50%	2.02	27.41%	0.98	18.99%	0.22	6.75%
Tax	(0.34)	-5.93%	(0.65)	-8.82%	(0.31)	-6.01%	(0.08)	-2.45%
Net Profit	0.72	12.57%	1.37	18.59%	0.67	12.98%	0.14	4.29%

Quarter on Quarter Changes:



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